





What You Need to Know About the Next Generation of Wireless

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"it's a revolutionary leap"

"the most transformative technology offered since wireless services were introduced in 1985"

- Rogers

"5G is going to change everything"

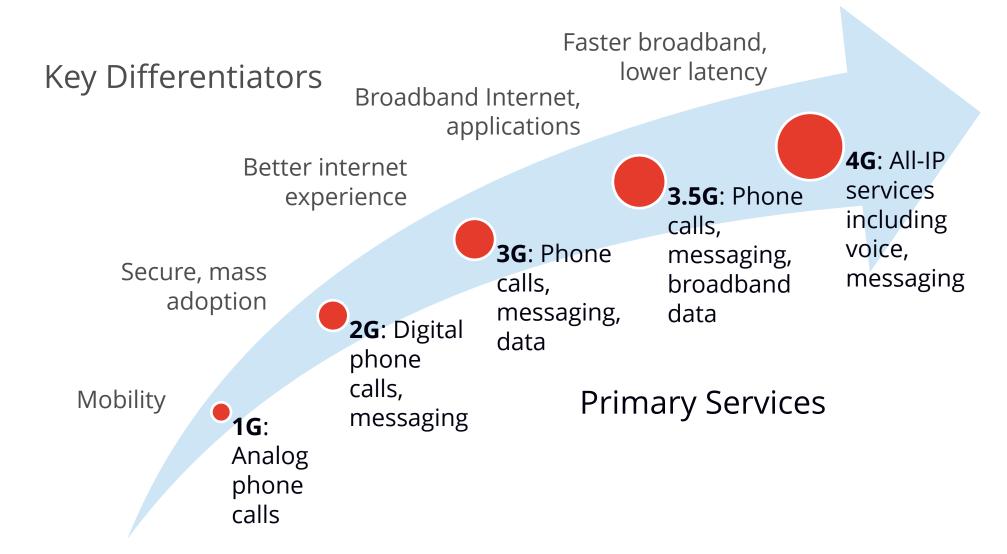


56 Setting Expectations...



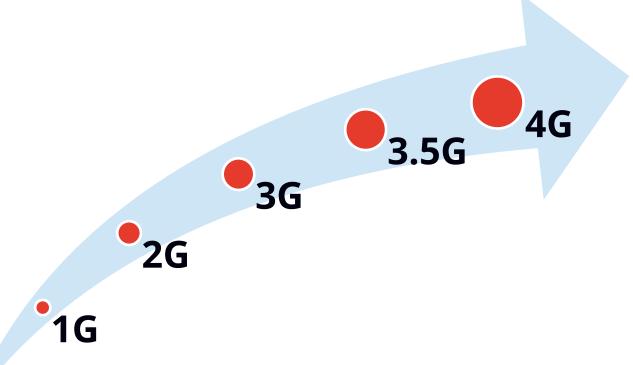
- 5G is not here today but is coming soon Spectrum auctions in 2020-2021 in Canada
- 5G is not one thing 5G will use a mix of low, mid and high-band spectrum (i.e., wireless frequencies)

Wireless Network Evolution: 1G to 4G





Wireless Network Evolution: 5G



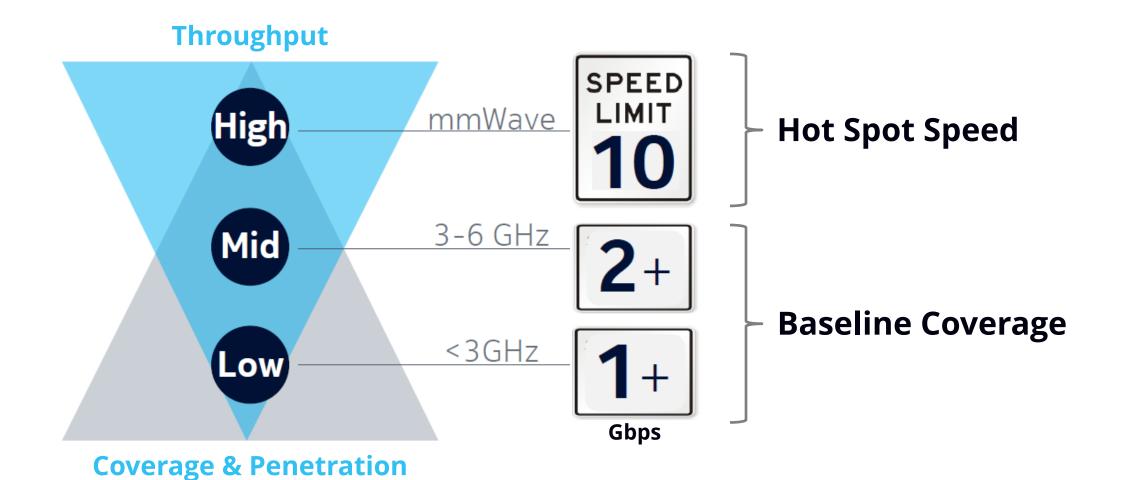
5G:

- Faster speeds
- Lower latency
- More energy efficient
- Greater connection density
- Enhanced mobility
- Greater availability

Fundamentally new use cases and potential business models



5G Spectrum Requirements for Speed & Coverage





Source: Nokia, 2019

Of Course its Going to be FASTER...

Three Additional Promises of 5G





Greater connection density



Lower latency



Improved energy efficiency



5G Wireless Enables Digital Transformation





5G Use Cases



Fixed Wireless Access



Connected Factory



Autonomous Vehicles







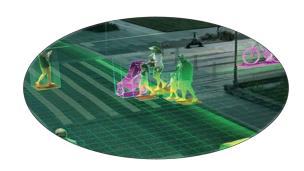




AR in Field Service



4K Video Surveillance





Essential Guidance



Business Model Implications

- Consider how 5G can transform your business or industry
- What potential competitive disruptions loom ahead?
- Plan for the long term i.e., beyond 2020

Technology Considerations

- Keep an eye on 5G technology and industry announcements
- Explore new applications, early trials, pilot projects
- Think about how 5G ties into your plans around IoT, cloud and edge computing



Thank You!

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